

**Bertrand Wicholas MD**  
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**www.WicholasPsychiatry.com**

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**IDENTIFYING INFORMATION:**

Today's Date: \_\_\_\_\_

Name: \_\_\_\_\_

LAST NAME

FIRST NAME

MIDDLE NAME

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Address: \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_

Cell / Pager: \_\_\_\_\_ Email: \_\_\_\_\_

Spouse/Partner/Emergency Contact:

1. Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Relationship \_\_\_\_\_

2. Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ Relationship \_\_\_\_\_

**Person who referred you to my office:** \_\_\_\_\_

**INSURANCE INFORMATION:**

Primary Insurance Plan Name (as written on card): \_\_\_\_\_

Identification #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Company's Phone #: \_\_\_\_\_ Insurance Company's Address: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Patient Relationship to Subscriber: \_\_\_\_\_

Subscriber Birthdate: \_\_\_\_\_ Subscriber Social Security Number: \_\_\_\_\_

Subscriber Employer (if applicable): \_\_\_\_\_ Employer's Address: \_\_\_\_\_

Secondary Insurance Plan Name (as written on card): \_\_\_\_\_

Identification #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insurance Company's Phone #: \_\_\_\_\_ Insurance Company's Address: \_\_\_\_\_

Subscriber Name: \_\_\_\_\_ Patient Relationship to Subscriber: \_\_\_\_\_

Subscriber Birthdate: \_\_\_\_\_ Subscriber Social Security Number: \_\_\_\_\_

Subscriber Employer (if applicable): \_\_\_\_\_ Employer's Address: \_\_\_\_\_

**HEALTH INFORMATION:**

Your Primary Care Physician: Name \_\_\_\_\_ Clinic \_\_\_\_\_

Phone \_\_\_\_\_ Address \_\_\_\_\_ City \_\_\_\_\_

1. Have you been diagnosed or treated for any of the following medical conditions (*please mark if yes*):

- |                                                                                                                          |                                                                                   |                                          |
|--------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------|
| <input type="checkbox"/> Thyroid problems                                                                                | <input type="checkbox"/> Cancer                                                   | <input type="checkbox"/> Irritable bowel |
| <input type="checkbox"/> Migraine headaches                                                                              | <input type="checkbox"/> Seizures                                                 | <input type="checkbox"/> Colitis         |
| <input type="checkbox"/> High Blood Pressure                                                                             | <input type="checkbox"/> Closed head injury / loss of consciousness due to trauma |                                          |
| <input type="checkbox"/> Asthma                                                                                          | <input type="checkbox"/> Multiple sclerosis                                       |                                          |
| <input type="checkbox"/> Diabetes                                                                                        | <input type="checkbox"/> Stomach ulcers / gastric reflux disease                  |                                          |
| <input type="checkbox"/> Heart disease (including valve disease, conduction abnormality, congestive heart failure, etc.) |                                                                                   |                                          |
| <input type="checkbox"/> Other (Please specify):                                                                         |                                                                                   |                                          |

2. Do you have any allergies to medications? NO \_\_\_\_\_ If YES, list \_\_\_\_\_

3. Current Medications (including prescription drugs, over-the-counter medications, and herbs/vitamins/ minerals, etc.):

Drug Name	Dosage	Drug Name	Dosage
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

4. Are you currently pregnant? NO \_\_\_\_\_ If YES, please answer following questions:

# Weeks pregnant: \_\_\_\_\_ Estimated Due Date: \_\_\_\_\_ Number Prior Pregnancies: \_\_\_\_\_  
Any Current OB / Medical concerns:

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**Consent for Treatment, Statement of Financial Responsibility, and Release of Information**

I hereby give my consent for psychiatric consultation and treatment. I understand that Dr. Wicholas is an independent practitioner, and no other clinician is involved in this consultation and/or treatment. I agree to be financially responsible for all charges that accrue from consultation and treatment. I agree to be financially responsible for cancelled appointments in accordance with my doctor's cancellation policy. I authorize insurance benefits to be paid directly to the doctor, and that the doctor may release any information to the insurance company required for processing any claims. I have read and received Dr. Wicholas' attached **Office Policies**, understood its contents, and agree to the terms of treatment as stated.

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Name

Signature

Date